## Department of Personnel Administration Memorandum

## **TO: Personnel Management Liaisons (PML)**

SUBJECT: Alternate Retirement Program (ARP) Eligibility Worksheet Revision	REFERENCE NUMBER: 2006-053
DATE ISSUED: 12/21/06	SUPERSEDES:

This memorandum should be forwarded to:

Employee Benefits Officers
Personnel Officers
Personnel Transaction Supervisors
Personnel Transaction Staff

FROM: Department of Personnel Administration

Savings Plus Program (Savings Plus)

CONTACT: Savings Plus

(916) 324-2909

Fax: (916) 327-1885

Effective January 1, 2007, the ARP Eligibility Worksheet will have three new ARP account codes, issued by SCO (Personnel Letter 06-020).

These changes result from bargaining, in which 16 units agreed to change the retirement benefit formula for all new miscellaneous and industrial rank-and-file employees hired on or after January 1, 2007.

Use the following codes for miscellaneous and industrial rank-and-file employees with original hire dates on or after **January 1, 2007,** in Bargaining Units 1, 3, 4, 7, 10, 11, 12, 13, 14, 15, 16, 17, 18, 19, 20, and 21:

The agreement does not affect excluded employees.

## **Code Definitions**

- TJ CalPERS miscellaneous member subject to Social Security and Medicare hired on or after January 1, 2007
- TS CalPERS industrial member subject to Social Security and Medicare hired on or after January 1, 2007.
- TL BU 18 CalPERS miscellaneous member subject to Social Security and Medicare at Porterville Developmental Center hired on or after January 1, 2007.

The revised ARP Eligibility Worksheet will be available on the Personnel Information Exchange (PIE) System under Policies and Regulations by the middle of January. This interactive worksheet prompts you to answer questions about an employee to help determine if he or she is subject to ARP. Please complete the worksheet for each employee, and use the appropriate retirement code on the PAR.

PML 2006-053 12/21/2006 Page 2

If you don't have access to PIE, you can use the attached ARP Eligibility Worksheet. To ensure you have the most recent version with all the codes, please discard any other copies you have. If you have questions about ARP, access the <u>ARP Fact Sheet</u> on DPA's Web site or contact Savings Plus at (916) 324-2909, Monday through Friday between 8:30 a.m. and 4:00 p.m.

/s/ Lura Franzella

Lura Franzella Administrator Savings Plus Program